

Transform your wealth trajectory.

TURN8 Opportunity Fund

A new solution to access high quality private market alternative investments that are difficult to invest in directly.

FUND OVERVIEW

- Exposure to a diversified portfolio of private market alternatives that have historically been difficult for individual investors to access directly.
- Allocations to institutional calibre fund managers in private equity, real estate, infrastructure, and other opportunistic illiquid asset classes.
- Designed to be an effective and convenient “one-stop” asset allocation tool for investors to access private market alternatives.
- Structured as a single Canadian Limited Partnership to simplify tax reporting and reduce operational and administrative burdens to investors.
- Blue-chip service providers support robust operational infrastructure.

IS IT RIGHT FOR YOU



EXCLUSIVITY

Are you seeking exposure to private equity, real estate, and infrastructure to complement your existing portfolio, but cannot access these investments directly?



RETURNS

Are you seeking high absolute returns with low correlation to public equity and fixed income markets?



VALUE

Do you have a long-term investment horizon and a tolerance for illiquidity?

PORTFOLIO CONSTRUCTION

Scale and Accessibility

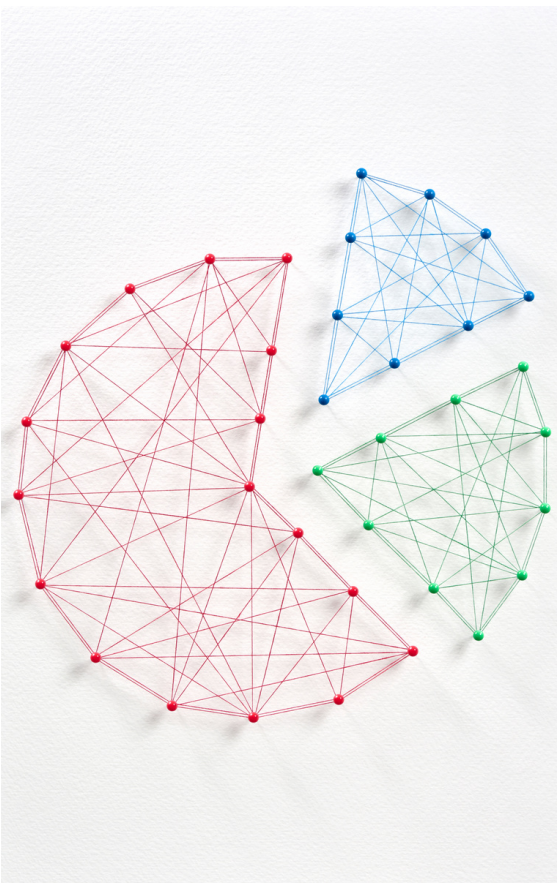
Leverages TURN8’s network and research capabilities to access top tier investment opportunities across private equity, real estate, infrastructure, and other illiquid asset classes.

Extensive Due Diligence

TURN8 completes an extensive due diligence review of each opportunity before proceeding with a commitment.

Diversification

Portfolio allocations will be diversified across 8-15 fund investments. Note: number of fund investments will depend on total fund size.



TARGET PORTFOLIO COMPOSITION

Private Equity: 50-80%

- 15%+ target return
- Examples include Buyouts, Secondaries, Co-Investments and GP stakes strategies

Real Estate and Infrastructure: 20-40%

- 10-15% target return
- Examples include multi-family value add, industrial, development and private infrastructure strategies

Opportunistic: 10-30%

- 10-15% target return
- Examples include Art, Litigation Finance and Structure Credit strategies

WHAT ARE PRIVATE MARKET ALTERNATIVE INVESTMENTS?

Historically, private alternatives have only been accessible to large institutional investors.

Private market alternatives are less liquid investment strategies that buy and sell assets that are not traded on centralized exchanges, like a stock or bond would. Types of investments include private equity, venture capital, real estate and infrastructure. Benefits include low volatility, low correlation to public markets and a potential for high absolute returns.

WHAT ARE THE LIQUIDITY TERMS?

The fund is illiquid.

The fund has a 10-year term and redemptions cannot be processed. However, as the underlying investments are sold, investors will receive capital back in the form of distributions. It is expected that the majority of investor capital will be returned before the end of fund's term.

WHAT REPORTING CAN AN INVESTOR EXPECT?

Quarterly investor reporting.

Once the Fund has its final close and the majority of investor capital has been called, investors will receive quarterly statements that report how much capital has been called, how much capital has been distributed back to investors and the growth of their investment.

WHAT PART OF MY PORTFOLIO SHOULD I FUND THIS INVESTMENT WITH?

It depends.

Where an investor can fund a commitment to the Opportunity Fund from will depend on their existing liquidity, investment objectives and target asset allocation. Ideally, an investor will have a portfolio diversified across cash, fixed income, equity, liquid alternative investments and private market alternatives.

HOW ARE THE UNDERLYING FUND INVESTMENTS SELECTED?

Extensive due diligence process.

The TURN8 investment team seeks to identify the highest quality investments that fit the high return low correlation objectives of the Opportunity Fund. An extensive due diligence process is completed before any commitment is made.

IS NOW THE RIGHT TIME TO INVEST IN THE OPPORTUNITY FUND?

Yes.

TURN8's investment philosophy is aligned with that of most large pension plans – the strongest portfolio is a diversified portfolio. The Opportunity Fund's primary purpose is to complement an existing portfolio's current holdings by introducing the investment benefits of private market alternatives.

FUND TERMS

Structure:	Canadian LP
Liquidity:	Illiquid
Term:	10 years with up to four one-year extensions
Currency:	USD
Management Fee:	None
Carried Interest:	10% carried interest over an 8% hurdle (> \$250,000) 20% carried interest over an 8% hurdle (< \$250,000)
Target Final Close:	March 2023
Fund Manager:	Majestic Asset Management LLC
Asset Manager:	TURN8 Private Wealth
Lead Portfolio Manager:	Craig McFadzean
Auditor:	KPMG
Legal:	Fasken Martineau
Administrator:	SGGG Fund Services

DISCLAIMER

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